



Since **1970**

More Than 45 Years of Value, Service and Innovation

Allied National is one of the nation's oldest and most experienced third party administrators (TPA). We strive to be the first choice for level-funded products for employers with two or more employees, and we work hard to exceed the expectations of agents, employers and members through fast, friendly service.

Starting as a brokerage in 1951, the company soon expanded into life, accident and health – specializing in sub-standard risk. With the development of our Multiple Employer Trust in 1970, Allied entered the TPA business serving small employers across the country. Over the next 15 years, our company grew to include a professional marketing department.

In 1993, we incorporated and today remain privately held and run by an experienced and professional management team based in the Kansas City area. We are proud we can provide level-funded group health plans like Funding Advantage; group ancillary benefits; and individual short-term medical plans.

Strength through solid partnerships

Throughout our history, we've steadfastly focused on high-quality products and a commitment to value. We back that value through our relationship with highly rated insurance companies and reinsurers.

Allied Group Insurance Trust is formed as one of nation's first multiple employer trusts for small group health insurance.

1970

Allied moves into a historic Garment District building in downtown Kansas City, Mo.

1984

Allied moves into new national headquarters in Overland Park, Kan.

2008

1976
Allied introduces small group plans for dental, life and disability insurance.

1993
Allied incorporates as Allied National, Inc.

2010
Allied's 40th anniversary celebrating 40 years of excellence.

Funding Advantage for today's market

One of our most innovative products is our entry in the employer self-funded market – Funding Advantage.

Funding Advantage is a unique answer for smaller employers with two or more employees who want to take control of their group health benefits. Employers save money by funding their own claims with the risk protection of stop-loss insurance to protect against high claims.

Funding Advantage claims funding:

Level Funding – With level funding, employers never pay more than the maximum claim cost for the plan year. Each month they pay 1/12 of their MAXIMUM annual claim costs for their plan year. After employers have paid this amount each month, there are no other charges for claim payments. Once all claims have been paid for the plan year, any unused dollars in the claim fund are either the employers for a refund or for expenses in their next plan year.

Limited Benefit Plan Options

Allied's limited benefit plan options are designed to meet any large employer's needs for coverage and affordability under the Affordable Care Act. These plan options offer several ways to manage the expense of this mandate:

- ▶ Preventive Services Only Minimum Essential Coverage
- ▶ Limited benefit plans
- ▶ Low cost minimum value plans
- ▶ Major medical plans

To read more about Allied's limited benefit plan options, download:

Funding Advantage Brochure www.alliednational.biz/3111.pdf
Cost Saver Brochure www.alliednational.biz/3131.pdf

Allied National takes the initiative with full service



We offer an array of services to agents, covered members and risk-bearing partners. It's rare to find such a complete package within a single administrator. Our services include regulatory compliance; medical underwriting; agent appointment processing; policy issue; premium billing and collection; customer service; claim processing; health care management; and actuarial support. We have an extensive portfolio of easy-to-sell and maintain products; product marketing services; complete agent support; and proven strength and stability.

Allied introduces a unique small group level-funded plan, Funding Advantage.

2011

Allied offers Pay or Play Solutions that provide large employers a variety of affordable coverage options to satisfy ACA requirements.

2015

Freedom Plan reference-based pricing option introduced.

2016

Cost Saver returns as a level-funded, low cost plan.

2018

2013

Allied offers employers different Funding Advantage claims funding options to meet any employer's financial needs.

2016

Member Connection portal and wellness platform implemented.

2017

Allied offers major medical protection for Direct Primary Care group members.