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August 2025

Self-Service Site

Agent Edge

Member Resources

Allied Makes Group Submissions Simple

We've streamlined our process and made it easier than ever to submit group enrollments for our major medical and guaranteed issue plans.

To get started, check out our **NEW** Funding Advantage Group Submission Guidelines.



We've improved our underwriting and RFP process for **Funding Advantage Plans** to help you give firm rates to clients faster, win more deals and boost your earnings. These updates are **effective Sept. 1** and are part of our powerful Next Level Solutions.

Funding Advantage Group Submission Guidelines

Elevate Your Success — Your Next Level Solutions Bonus Has Arrived!

You have been crushing it — and now it's time to celebrate that hustle with a well-deserved bonus!

Allied National is turning up the energy and rewarding your hard work in a big way!

Aug. 1, 2025, through Feb. 1, 2026, effective dates, you've got the chance to supercharge your earnings with every new Funding Advantage Major Medical and Cost Saver case you sell. That's right — every employee on those new cases

means more cash in your pocket!

More cases. More employees. More rewards. This is your moment to shine!

Tap the flyer or hit the button to dive into all the exciting details and see how you can maximize your bonus!



Bonus Flyer



Pivot Health Has Exciting News on STM Coverage!

On Aug. 7, 2025, the Centers for Medicare & Medicaid Services (CMS) announced it will not enforce the 2024 STM duration limits while reviewing rules — opening the door for states to allow short-term medical plans lasting up to 12 months and renewable for up to 3 years (3x364 plans).

See what's new for your clients:

- Extended durations allowing your clients up to 3 years (3x364 days) of continuous coverage for Epic short-term medical plans in select states*
- Budget-friendly plans to help those who may not qualify for ACA subsidies
- Unlimited Dr. Office visits with set copays on select plans for predictable coverage
- Enhanced telemedicine benefits with 24/7 on demand care at no cost

Here's what this means for you:

- Increased client retention building stronger client relationships
- Increased lifetime value per policy ensuring stable commissions
- Rising demand from clients seeking longer duration coverage

Pivot Health Epic short-term medical plans now offer greater features and benefits in 15 states. They're anticipating more state and carrier approvals to be released very soon. With upcoming changes to ACA subsidies, there may be an even stronger desire for budget-friendly, robust short-term medical coverage.

Pivot Health by Healthcare.com, brings together innovation and reliability to benefit both agents and consumers — offering flexible plan options from trusted carriers and smart tools that boost client retention. It's all designed to help agents grow their business while keeping consumers confidently covered.

*Product varies by state. See state availability for details.

Agent use only. This communication is not to be disseminated to a member or the prospective applicant.

Epic Brochure

State Availability

Sprint to the Finish Line

Get ready to power through the final stretch — Pivot Health's **Summer Sprint Bonus** is your chance to shine! Now through **Aug. 31**, you can earn tiered cash bonuses based on the total number of Pivot Health Short-Term Medical (STM) plans sold.



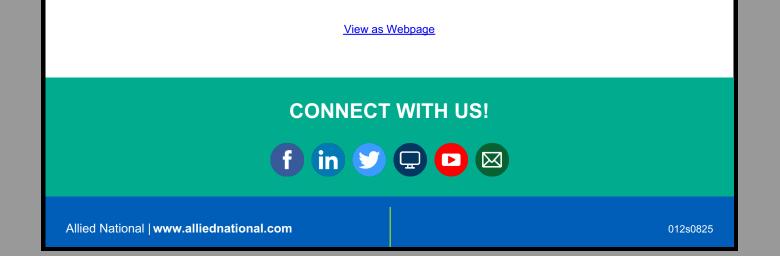
These STM plans deliver exceptional value to your clients — packed with great benefits, budget-friendly pricing and coverage that can last up to 12 months.

Don't miss out on this exciting opportunity to finish strong and be rewarded for your momentum.

Click below to learn more and sprint toward success!

Pivot Bonus Flyer





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