



Helping you get the most from your benefit plan

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Employer Benefit Adviser

February 2023

Self-Service Site

Employer Resources



What to Know This Month

Here's a sneak peek at the highlights in this issue:

1. Allied has a New CEO
2. Helpful Information and Contact Numbers Employers Need
3. 1095 Forms Due
4. New Blog! Who to See if You're Sick or Injured
5. 24/7 Medical Help for Minor Health Issues

Allied has a New CEO!

Lisa Hodson has been named the new Chief Executive Officer of Allied National.

Lisa assumed responsibilities on Jan. 2 and succeeds Bill Ashley who will serve in a newly designed role as Executive Vice President focusing on business development. Ashley, who is the son of the founders, has run the 52-year-old company with his brothers David and Gary since 1990. He will leverage his deep expertise and broad industry contacts to assist Allied in finding and implementing opportunities to grow Allied's business. Lisa will take over day-to-day running of the business and supporting key clients and strategic relationships.



"Lisa was hired five years ago with the intent to be my replacement in the role of CEO," Bill said. "I am very thankful to see this come to fruition. I'm excited for Lisa and for the future of Allied under her leadership."

Joining Allied in 2017, Lisa was promoted to Chief Strategy and Development Officer in 2020; and to Executive Vice President overseeing marketing and

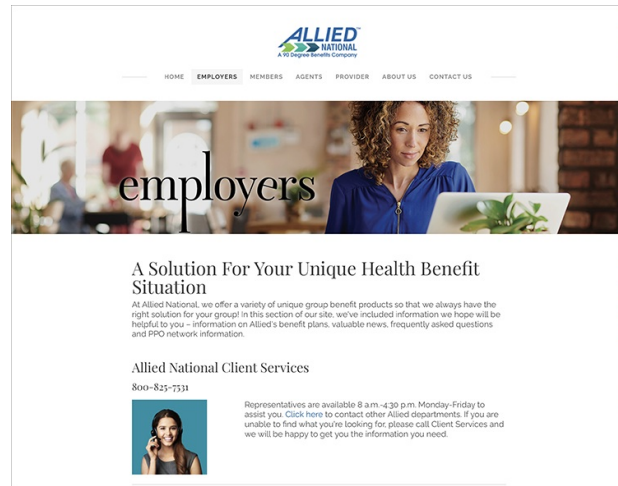
sales in 2022. During her time at Allied she has coordinated the development and sales of new products, in addition to providing oversight of the company's current products and supporting carrier and reinsurer relationships.

Lisa previously worked as Chief Strategy Officer for GEHA, the second-largest national health plan serving federal employees, federal retirees and their families. She was responsible for enterprise strategy, medical and dental product management, new business development, and client relationship management. Prior to this position, she served as Vice President of Global Project Services and as Director of the Project Management Office at GEHA.

Helpful Information and Contact Numbers Employers Need

As an employer with one of our Funding Advantage health plans there are times you will have questions on your plan and how it works. Here are a few scenarios where you may have questions and where you can go to find answers.

Self-Service Website – Use this website to make changes, add and remove employees, review reports and access information on your coverage and benefits. Use the following steps to begin using our self-service website.



1. Assign an administrator from your office to handle the administrative side of your health plan. Fill and have them complete the authorization form: www.alliednational.biz/573.pdf. Email this completed authorization form to underwriting@alliednational.com.
2. Register for the first time or login at: <https://portal.alliednational.com/wssLogin/faces/login/wssLogin/faces/login>.

Monthly Billing – Billing notices are mailed around the 15th of the month prior to the month due. They are due on the 1st of each month (with a 31-day grace period in which to pay). When paying your billing:

- Please make checks payable to Allied National and include the stub from the billing notice in the envelope provided.
- Payments MUST be made with your company/business check. Personal checks cannot be accepted.
- Set up monthly automatic drafts against your company checking account. Please fill out Allied's payment authorization form available at: www.alliednational.biz/015.pdf.
- For PAYMENT OF BILLINGS ONLY, the address is:

Addition and Termination of employees – The best way to add new employees and terminate employees is through your Self-Service Site at www.alliednational.com or send an email to underwriting@alliednational.com. Check out this short video on Group Plan Additions and Terminations: <https://youtu.be/R5gohf7zuLM>.

Employer Resources – we have a wealth of information and tips available in a guide, flyers, newsletters and Quick Tips videos to help you and your employees better understand your benefits at: www.alliednational.com/employer-resources.html.

Allied Client Services Representatives – Allied Client Service representatives are available Monday-Friday 8 a.m.-4:30 p.m. CST and are always happy to assist you at our toll-free number: 800-825-7531.

1095 Forms Due

All employers who self-fund major medical plans or who are Applicable Large Employers (ALE) must fill out and send 1095 forms to employees and the Internal Revenue Service (IRS). The IRS uses the information from the forms to determine whether employees were offered insurance. Under the Affordable Care Act, all applicable large employers (ALE: 50 or more employees) must offer coverage to all of their full-time employees.

Allied National makes it easy for you by sending you 1095-B forms for each employee who has been covered under your health plan during the 2022 plan year so that you can share the information with each employee by March 2. You also can find the form on your Self-Service Site at www.alliednational.com.

However, if you are an ALE, you will need to fill out 1095-C forms for your employees and the IRS. If you need additional information from Allied for completion of the forms, please contact Allied Client Services at 800-825-7531 and we can provide you with a spreadsheet of all your covered employees and dependents along with premiums paid for the 2021 calendar year.

The deadlines for filing 1095 forms in 2023 are Feb. 28 if filing using paper or March 31 if filing electronically.

New Blog!

Who to See if You're Sick or Injured

When you're not feeling well, the last thing you want to do is worry about who can give you the best care in your current situation. Our newest blog has a cheat sheet that will give you an idea of where to go the next time you are sick or injured.

Check out our suggestions now before you need immediate care.



[Learn Where to Get the Best Care](#)

24/7 Medical Help for Minor Health Issues

You and your covered employees have 24/7 access to telehealth with your Funding Advantage health plans.

Telehealth is a free benefit to many of our Funding Advantage members. Members can access medical advice by cell phone, computer or tablet from anywhere for minor health issues. The cost of the consultation is covered by your Allied health plan.

Here is a great short video to share with your covered employees on how telehealth works.



[View as Webpage](#)



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