



Helping you get the most from your benefit plan

The Small Group Benefit Experts - for groups of two or more

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Employer Benefit Adviser

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What to Know This Month

Here's a sneak peek at the highlights in this issue:

1. Allied Streamlines Health Benefit Compliance Reporting for Employers
2. The Importance of Completing Your Renewal Process on Time
3. Flexible and Budget-Friendly: Pivot Health's Answer to Rising Health Care Costs

Allied Streamlines Health Benefit Compliance Reporting for Employers

Allied National assists Funding Advantage employers with compliance reporting obligations. Check out the list below or press the button for a more detailed list of compliance requirements and general due dates.



- **Disclosure to CMS Form** (Due March 1): Employers report to CMS on credible coverage; Allied handles filings.
- **1095-B Forms** (Due March 31 electronically; Feb. 28 by paper for employers with more than nine employees): Allied provides forms for covered employees.
- **Prescription Drug Data Collection** (Due June 1): Allied submits RxDC reports.
- **5500 & PCORI Forms** (Due July 31): Allied mails employers the 5500 Filing Information Worksheet; employers must file Form 5500.
- **Medicare Part D Notices** (Due Oct. 15): Allied sends notices to members 64+ about prescription drug plan coverage.
- **Attestation** (Due Dec. 31): Allied submits paperwork for CAA Gag Clause Prohibition Compliance.

Questions? Feel free to reach out to Agent.

The Importance of Completing Your Renewal Process on Time

It is extremely important that employers complete their renewal process and sign all documents by the renewal date. Failure to do so jeopardizes your company's health benefit policy, potentially leading to a lapse in coverage and no benefits for employees.



Why It's Important:

- **Clarification:** As an employer, you might believe that your renewal process is complete after reviewing the renewal rates and deciding to stay with their plan. However, signing the documents is a vital step to ensure everything is finalized accordingly.
- **Benefis:** By signing the renewal rates and completing the process, you can avoid potential issues and ensure continuous, uninterrupted coverage for their employees.

Renewal Steps:

1. **Sign and Return Renewal Package:** Allied National sends health plan renewal packages well in advance. Sign and return this package before the renewal date by emailing Allied National Underwriting Department at underwriting@alliednational.com.
2. **Sign Stop-Loss Documents:** Allied will send new stop-loss documents for signatures. The second step cannot proceed until the signed documents from step one are received.

For questions, contact your agent or Client Services Specialist at 800-825-7531.

Flexible and Budget-Friendly

Pivot Health's Answer to Rising Health Care Costs

Did you know that nearly **27 million adults** were reported as uninsured? As the cost for health care continues to rise, uninsured adults are either paying substantially out of pocket or they aren't seeking necessary medical attention.

Pivot Health products offer a flexible, budget-friendly short-term medical solution to fit their health care needs through a single, seamless enrollment process. Clients can receive up to 12 months of coverage in many states with features they may be

accustomed to receiving through traditional health insurance:

- Doctor office visit copays
- Deductible options
- Preventive care
- Rx benefits, and more

In addition, Pivot Health products offer unique features such as duration flexibility and open access to choose any provider. Consider Pivot Health products for your short-term needs. Contact your agent today to learn more about how Pivot Health short-term health plans can help you and your employees.



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