

Allied National



Simplified
Underwriting
for groups with
12+ enrolling
employees.



Get fast,
firm rates
by submitting
only a census!

HOW DOES IT WORK?

To obtain a rate, please provide:

- Employer details (including address, effective date, SIC or industry)
- Current carrier details
- Requested plan design
- Full census for all employees and dependents including:
 1. First and last name
 2. Gender
 3. Date of birth
 4. Resident zip code
 5. Coverage election
 6. Relationship

Based on the census information received, we will review the health risk profile of the group, which allows us the ability to provide a fast decision with firm rates.

After firm rates are provided, all employees must then complete the new 12+ enrollment application. This disclosure form only asks about high cost/risk conditions. This will not change offered rates, however, will determine the final eligibility for the group.

WHAT'S NEXT?

1. Complete 12+ Enrollment Forms (unless Allied National applications already received).
2. Complete Plan Sponsor (Employer) Statement.
3. Finalize the desired plan benefit design(s).
4. Current Carrier Invoice and additional items as necessary to finalize underwriting.

QUESTIONS?

Contact the Allied National Sales Support at:

Phone: 888-767-7133

Email: sales@alliednational.com



ALLIED™
NATIONAL
A 90 Degree Benefits Company